{%p if sh.party\_type == "Corporation" or sh.party\_type == "Professional Corporation" or sh.party\_type == "Charity" %} **CORPORATION FORMAT**

{%p if sh.signers != [] %} **CORP** **SHAREHOLDER HAS SIGNERS**

{%p for signer in sh.signers %}

{%p if sig\_block\_style == "Proxy" %}

{%p if signer.signer\_type == 'Person' %} **PERSON SIGNER**

|  |
| --- |
|  |
|  |
| {{signer.name|upper}}as Proxy for  **{{sh.full\_name|upper}}** |

{%p elif signer.signer\_type == 'Entity' %} **ENTITY SIGNER**

{%p if signer.sub\_signers != [] %} **ENTITY SIGNER HAS SUB SIGNERS**

{%p for sub in signer.sub\_signers %}

{%p if sub.sub\_signer\_type == 'Person' %} **SUB SIGNER IS A PERSON**

|  |
| --- |
| {%tr if sub.first %} |
| **{{sh.full\_name|upper}}** |
| {%tr endif %} |
|  |
|  |
| {{sub.name|upper}}as Proxy for  {{signer.name|upper}} |

{%p elif sub.sub\_signer\_type == 'Entity' %} **SUB SIGNER IS AN ENTITY**

|  |
| --- |
| {{signer.name}} |
|  |
|  |
|  |
| Name: as Proxy for  {{sub.name|upper}} |

{%p endif %}

{%p endfor %}

{%p elif signer.sub\_signers == [] %} **ENTITY SIGNER HAS NO SUB SIGNERS**

|  |
| --- |
| **{{sh.full\_name|upper}}** |
|  |
|  |
|  |
| Name: as Proxy for  {{signer.name|upper}} |

{%p endif %}

{%p endif %}

{%p else %}

{%p if signer.signer\_type == 'Person' %} **PERSON SIGNER**

|  |  |
| --- | --- |
| {%tr if signer.first %} | |
| **{{sh.full\_name|upper}}** | |
|  |  |
| {%tr endif %} | |
|  |  |
| Per: |  |
|  | {{signer.name|upper}} |

{%p elif signer.signer\_type == 'Entity' %} **ENTITY SIGNER**

{%p if signer.sub\_signers != [] %} **ENTITY SIGNER HAS SUB SIGNERS**

{%p for sub in signer.sub\_signers %}

{%p if sub.sub\_signer\_type == 'Person' %} **SUB SIGNER IS A PERSON**

|  |  |
| --- | --- |
| {%tr if sub.first %} | |
| {{signer.name|upper}} | |
|  |  |
| {%tr endif %} | |
|  |  |
| Per: |  |
|  | {{sub.name|upper}} |

{%p elif sub.sub\_signer\_type == 'Entity' %} **SUB SIGNER IS AN ENTITY**

|  |  |
| --- | --- |
| {%tr if signer.first and sub.first %} | |
| **{{sh.full\_name|upper}}** | |
| {%tr endif %} | |
| {%tr if sub.first %} | |
| {{signer.name|upper}} | |
| {%tr endif %} | |
| {% if sub.first %}by {% endif %}{{sub.name|upper}} | |
|  |  |
|  |  |
| Per: |  |
|  | Name: |

{%p endif %}

{%p endfor %}

{%p elif signer.sub\_signers == [] %} **ENTITY SIGNER HAS NO SUB SIGNERS**

|  |  |
| --- | --- |
| {%tr if signer.first %} | |
| **{{sh.full\_name|upper}}** | |
| {%tr endif %} | |
| {{signer.name|upper}} | |
|  |  |
|  |  |
| Per: |  |
|  | Name: |

{%p endif %}

{%p endif %}

{%p endif %}

{%p endfor %}

{%p elif sh.signers == [] %} **CORP SHAREHOLDER HAS NO SIGNERS**

{%p if sig\_block\_style == "Proxy" %}

|  |
| --- |
|  |
|  |
| Name: as Proxy for  **{{sh.full\_name|upper}}** |

{%p else %}

|  |  |
| --- | --- |
| **{{sh.full\_name|upper}}** | |
|  |  |
|  |  |
| Per: |  |
|  | Name: |

{%p endif %}

{%p endif %}

{%p elif sh.party\_type in ["Trust", "Estate", "Joint Shareholders"] %}**TRUST / ESTATE / JOINT**

{%p if sh.signers != [] %} **TRUST / ESTATE / JOINT** **SHAREHOLDER HAS SIGNERS**

{%p for signer in sh.signers %}

{%p if signer.signer\_type == 'Person' %} **PERSON SIGNER**

|  |
| --- |
|  |
|  |
| **{{sh.full\_name|upper}}**  by {{signer.name|upper}}{% if sh.party\_type == 'Trust' %},  Trustee{% elif sh.party\_type == 'Estate' %},  Personal Representative{% endif %} |

{%p elif signer.signer\_type == 'Entity' %} **ENTITY SIGNER**

{%p if signer.sub\_signers != [] %} **ENTITY SIGNER HAS SUB SIGNERS**

{%p for sub in signer.sub\_signers %}

{%p if sub.sub\_signer\_type == 'Person' %} **SUB SIGNER IS A PERSON**

|  |
| --- |
|  |
|  |
| **{{sh.full\_name|upper}}**  by {{signer.name|upper}}{% if sh.party\_type == 'Trust' %},  Trustee{% elif sh.party\_type == 'Estate' %},  Personal Representative{% endif %}  by {{sub.name|upper}} |

{%p elif sub.sub\_signer\_type == 'Entity' %} **SUB SIGNER IS AN ENTITY**

|  |
| --- |
|  |
|  |
| **{{sh.full\_name|upper}}**  by {{signer.name|upper}}{% if sh.party\_type == 'Trust' %},  Trustee{% elif sh.party\_type == 'Estate' %},  Personal Representative{% endif %}  by {{sub.name|upper}}  by  Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

{%p endif %}

{%p endfor %}

{%p elif signer.sub\_signers == [] %} **ENTITY SIGNER HAS NO SUB SIGNERS**

|  |
| --- |
|  |
|  |
| **{{sh.full\_name|upper}}**  by {{signer.name|upper}}{% if sh.party\_type == 'Trust' %},  Trustee{% elif sh.party\_type == 'Estate' %},  Personal Representative{% endif %}  by  Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

{%p endif %}

{%p endif %}

{%p endfor %}

{%p elif sh.signers == [] %} **TRUST / ESTATE / JOINT SHAREHOLDER HAS NO SIGNERS**

|  |
| --- |
|  |
|  |
| **{{sh.full\_name|upper}}**  by  Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_{% if sh.party\_type == 'Trust' %},  Trustee{% elif sh.party\_type == 'Estate' %},  Personal Representative{% else %}  {% endif %} |

{%p endif %}

{%p elif sh.party\_type == "Partnership" %} **PARTNERSHIP SHAREHOLDER FORMAT**

{%p if sh.signers != [] %} **PARTNERSHIP SHAREHOLDER HAS SIGNERS**

{%p for signer in sh.signers %}

{%p if signer.signer\_type == 'Person' %} **PERSON SIGNER**

|  |  |
| --- | --- |
| **{{sh.full\_name|upper}}** | |
|  |  |
|  |  |
| Per: |  |
|  | {{signer.name|upper}},  as {{signer.partner\_type}} |

{%p elif signer.signer\_type == 'Entity' %} **ENTITY SIGNER**

{%p if signer.sub\_signers != [] %} **ENTITY SIGNER HAS SUB SIGNERS**

{%p for sub in signer.sub\_signers %}

{%p if sub.sub\_signer\_type == 'Person' %} **SUB SIGNER IS A PERSON**

|  |  |
| --- | --- |
| {%tr if sub.first %} | |
| **{{sh.full\_name|upper}}** | |
| {%tr endif %} | |
|  |  |
|  |  |
| Per: |  |
|  | {{signer.name|upper}},  as {{signer.partner\_type}}  by {{sub.name|upper}} |

{%p elif sub.sub\_signer\_type == 'Entity' %} **SUB SIGNER IS AN ENTITY**

|  |  |
| --- | --- |
| **{{sh.full\_name|upper}}** | |
|  |  |
|  |  |
| Per: |  |
|  | {{signer.name|upper}},  as {{signer.partner\_type}}  by {{sub.name|upper}}  by  Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

{%p endif %}

{%p endfor %}

{%p elif signer.sub\_signers == [] %} **ENTITY SIGNER HAS NO SUB SIGNERS**

|  |  |
| --- | --- |
| **{{sh.full\_name|upper}}** | |
|  |  |
|  |  |
| Per: |  |
|  | {{signer.name|upper}},  as {{signer.partner\_type}}  by  Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

{%p endif %}

{%p endif %}

{%p endfor %}

{%p elif sh.signers == [] %} **PARTNERSHIP SHAREHOLDER HAS NO SIGNERS**

|  |  |
| --- | --- |
| **{{sh.full\_name|upper}}** | |
|  |  |
|  |  |
| Per: |  |
|  | Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,  as Partner |

{%p endif %}

{%p elif sh.party\_type == "Person" %} **PERSON FORMAT**

|  |
| --- |
|  |
|  |
| **{{sh.full\_name|upper}}** |

{%p endif %}